
Private Client Investment Committee

**Paul V. Cecconi—Vice President and Client Portfolio Manager**

Mr. Cecconi received his BSc degree (cum laude) in Finance from Santa Clara University in 2009 and his M.B.A. from The Wharton School of the University of Pennsylvania in 2018. Prior to joining Dodge & Cox in 2019, he worked for Bessemer Trust as a Client Advisor and at Wells Fargo & Co. as a Financial Analyst. Mr. Cecconi is a CFA charterholder.

**Shawn G. Dahlem—Vice President and Client Portfolio Manager**

Mr. Dahlem received his B.A. degree from Stanford University in 1988 and his M.B.A. from the University of California, Los Angeles Anderson School of Management in 1993. Prior to graduate school, he worked for three years as an auditor at Price Waterhouse LLC. Prior to joining Dodge & Cox in 2008, he spent five years at Salomon Brothers and Lehman Brothers and was a portfolio manager for ten years at Whittier Trust. Mr. Dahlem is a CFA charterholder, a Certified Public Accountant (inactive), and a shareholder of the firm.

**Lawrence Y. Gu—Vice President and Client Portfolio Manager**

Mr. Gu received his B.S. degree in Economics from the Wharton School at the University of Pennsylvania in 2011 and his M.B.A. from Harvard University in 2018. Prior to business school, he was a senior research associate at Dodge & Cox. Mr. Gu rejoined Dodge & Cox in 2018. Mr. Gu is a CFA charterholder.

**Molly K. Myers—Vice President and Head of Private Client Service**

Ms. Myers received her B.A. degree (magna cum laude) in Economics from Williams College in 1996 and her M.B.A. from the Stanford Graduate School of Business in 2002. Prior to graduate school, she worked in investment management for Putnam Investments. Prior to joining Dodge & Cox in 2009, she worked in the Treasury group at Levi Strauss & Co. as an Investment Manager and with Morgan Stanley in the Private Wealth Management Division. She is a shareholder of the firm and a CFA charterholder.

**Steven C. Voorhis—Senior Vice President and Director of Research**

Mr. Voorhis received his B.A. and M.A. degrees from Stanford University in 1992 and his M.B.A. from the Harvard Business School in 1996. Prior to graduate school, he worked at Goldman Sachs as a financial analyst. He joined Dodge & Cox in 1996. Mr. Voorhis is a shareholder of the firm and a CFA charterholder.

Private Client Team

**Jia H. Chappell—Client Portfolio Manager**

Ms. Chappell received her B.A. degree (magna cum laude, phi beta kappa) in Economics and International Studies from Yale University in 2011 and her M.B.A. from the Stanford Graduate School of Business in 2018. Prior to joining Dodge & Cox in 2024, she was a Portfolio Manager at Hall Capital Partners and on the investment teams at two prominent single family offices. Ms. Chappell is a CFA charterholder.

**Ivy Chen—Client Service Associate**

Ms. Chen received her B.A. degree in American Studies from the University of California, Berkeley. Prior to joining Dodge & Cox in 2018, she was a senior relationship manager and analyst at Hall Capital Partners LLC.

**Patty C. Gibbons—Client Service Associate**

Ms. Gibbons received her B.S. degree (high honors) from Carnegie Mellon University in 2000. Prior to joining Dodge & Cox, she worked at Aperio Group as a relationship manager and project manager. She previously worked at Baker Street Advisors leading the firm's portfolio and risk management efforts and at BlackRock servicing clients and supporting business development. Ms. Gibbons is a CAIA charterholder.

**Leslie Hernandez—Administrative Assistant**

Ms. Hernandez received her B.A. degree in English and Philosophy from California State University, Fullerton in 2010 and her P.B.A. in Technical Writing from California State University, Long Beach in 2015. Prior to joining Dodge & Cox in 2019, Ms. Hernandez worked at global private investment firm, and at a bank and wealth-management company in San Francisco.

**Ellen M. Lee—Client Service Associate**

Ms. Lee received her B.S. degree (magna cum laude) and M.B.A. degree (cum laude) from San Francisco State University. Prior to graduate school, she worked for ten years as a bond trader at Charles Schwab & Co. Prior to joining Dodge & Cox in 2019, she was a senior manager at Charles Schwab Investment Management. She has 20 years of experience in product management, relationship management, and trading & operations.

**Jazmin A. Moledina—Client Service Associate**

Ms. Moledina joined Dodge & Cox after receiving her B.A. degree (cum laude) in Economics from Whitman College in 2015. She is a CFA charterholder.

**Sandy A. Wu—Vice President and Client Service Associate Manager**

Ms. Wu received her B.A. degree in Communications and Political Science from the University of California, Berkeley in 2002. Her tenure at Dodge & Cox includes 13 years servicing Dodge & Cox Fund shareholders. Prior to joining Dodge & Cox in 2005, she was a Client Services Associate at Fisher Investments.