

INFORMATION MEMORANDUM

relating to the following sub-funds of Dodge & Cox Worldwide Funds plc

**U.S. Stock Fund
Global Stock Fund
Emerging Markets Stock Fund
Global Bond Fund**

(each a "**Fund**" and collectively, the "**Funds**")

Dated 2 February 2022

This Information Memorandum forms part of, and should be read in conjunction with, the prospectus of Dodge & Cox Worldwide Funds plc dated 10 December 2021 (the "**Prospectus**").

Important information for Singapore investors

The offer or invitation to subscribe for or purchase shares in the Funds (the "**Shares**"), which is the subject of this Information Memorandum, is an exempt offer made only: (i) to "institutional investors" pursuant to Section 304 of the Securities and Futures Act, Chapter 289 of Singapore (the "**Act**"), (ii) to "relevant persons" pursuant to Section 305(1) of the Act, (iii) to persons who meet the requirements of an offer made pursuant to Section 305(2) of the Act, or (iv) pursuant to, and in accordance with the conditions of, other applicable exemption provisions of the Act.

No exempt offer of the Shares for subscription or purchase (or invitation to subscribe for or purchase the Shares) may be made, and no document or other material (including this Information Memorandum) relating to the exempt offer of Shares may be circulated or distributed, whether directly or indirectly, to any person in Singapore except in accordance with the restrictions and conditions under the Act. By subscribing for Shares pursuant to the exempt offer under this Information Memorandum, you are required to comply with restrictions and conditions under the Act in relation to your offer, holding and subsequent transfer of Shares.

The Funds are not authorised or recognised by the Monetary Authority of Singapore ("**MAS**") and the Shares are not allowed to be offered to the retail public in Singapore. Each Fund is a restricted scheme under the Sixth Schedule to the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations of Singapore.

This Information Memorandum is not a prospectus as defined in the Act and accordingly, statutory liability under the Act in relation to the content of prospectuses does not apply. The MAS assumes no responsibility for the contents of this Information Memorandum.

You should consider carefully whether the investment is suitable for you and whether you are permitted (under the Act, and any laws or regulations that are applicable to you) to make an investment in the Shares. If in doubt, you should consult your legal or professional advisor.

The Funds are each a sub-fund in an umbrella fund, Dodge & Cox Worldwide Funds plc (the "**Company**").

The Company is an open-ended, variable capital investment company with segregated liability between Funds incorporated as a public limited company in Ireland. The Company is authorised and regulated by the Central Bank of Ireland (the "**Central Bank**") as an undertaking for collective investment in transferable securities ("**UCITS**") pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (as amended). The Company's business address is at 78 Sir John Rogerson's Quay, Dublin 2, Ireland.

The board of Directors (the "**Directors**") of the Company (as set out in the prospectus of the Company) is responsible for managing the business affairs of the Company. The Directors control the affairs of the Company and have delegated UCITS management company functions to KBA Consulting

Management Limited (the "**Manager**"). Dodge & Cox (the "**Investment Manager**") has been appointed by the Manager as the investment manager of the Funds. The Investment Manager is a corporation incorporated in California regulated by the U.S. Securities and Exchange Commission (the "**SEC**") in the United States.

The Company has appointed State Street Custodial Services (Ireland) Limited (the "**Depository**") as its depository. The Depository is a limited liability company incorporated in Ireland and regulated by the Central Bank. The Depository is responsible for the safe keeping of the Company's assets.

The contact details of the regulators, as described above, are as follows:

Central Bank of Ireland

New Wapping Street,
North Wall Quay,
Dublin 1, D01 F7X3, Ireland
Telephone no.: +353 1 224 5800

U.S. Securities and Exchange Commission

100 F Street, NE
Washington, DC 20549
United States of America
Telephone no: +1 202 551 6551

Investors should refer to the Prospectus of the Company for particulars on (i) the investment objectives, focus and approach in relation to each Fund, (ii) the risks of subscribing for or purchasing the Shares in each Fund, (iii) the conditions, limits and gating structures for redemption of the Shares, and (iv) the fees and charges that are payable by investors and payable out of the Funds. Please note that the abovementioned Prospectus and any key investor information documents, factsheets and presentations relating to the Funds that may be circulated or distributed to eligible recipients in Singapore are bundled as part of this Information Memorandum.

Neither the Company, the Manager nor the Investment Manager intend to enter into side letter arrangements that qualify the relationship between the Funds and selected investors.

The accounts of the Funds, and the information on the past performance of the Funds (where available) may be obtained upon request from the Company's website www.dodgeandcoxworldwide.com.

Investors should note that only Shares in the Funds are being offered pursuant to this Information Memorandum. This Information Memorandum is not and should not be construed as making an offer in Singapore of shares in any other sub-fund under the Company.